

*Government of Guam Retirement Fund*

*MEMBERS' AND BENEFITS  
COMMITTEE*

*MARCH, 2005  
END OF MONTH REPORT*



George A. Santos  
Members' & Benefits Committee, Chairman

Katherine T.E. Taitano  
Members' & Benefits Committee, Vice-Chairperson

Gerard A. Cruz  
Trustee

April 08, 2005

MEMORANDUM

TO: Chairman, Board of Trustees  
Government of Guam Retirement Fund

FROM: Chairman, Members' and Benefits Committee  
Government of Guam Retirement Fund

SUBJECT: March, 2005 - End of Month Report

Please find attached the Members' and Benefits Committee's March, 2005 - End of Month Report. This report accurately highlights the significant activities and action items reviewed and administered to during the March period.

Should you require further information concerning this report, feel free to contact me at your earliest convenience.

  
GEORGE A. SANTOS

I. TOTAL MEMBERS SERVED:

A. No. of Active Members

1.	Defined Benefits	4,652	
2.	Defined Contributions	<u>5,460</u>	10,112

B. No. of Retirees

1.	Defined Benefits	6,796	
2.	Defined Contributions	<u>118</u>	<u>6,914</u>

17,026

II. TOTAL STAFFING:

A. Benefit Services Department

1.	Budget 2005	10	
	Actual		8

B. Members' Services Division

1.	Budget 2005	10	
	Actual		6

### III. TOTAL CASES PENDING

A.	Section 8119 Applicants	Pre 10/01/81	20/25/60	
	Section 8120 Applicants	Post 10/01/81	25/30/60	
	Section 8120.1 Applicants	Post 08/22/84	25/30/65	
1.	Age Retirement	A. Regular	4	
		B. ERIP	0	
		C. Optional	0	4
2.	Service Retirement	A. Regular	13	
		B. ERIP	6	19
B.	Section 8123 Applicants	Medical Disability		13
C.	Section 8126 Applicants	Medical Disability Appeals		3
D.	Section 8130 Applicants	Deferred Age		2
E.	Section 8134 Applicants	(a) Surviving Spouse		1
		(a).3 Minor Children		1
		(a)4C Disabled Adult Survivor		1
F.	New Retirees	(Nos. 604-608)		<u>5</u>
		<b>TOTAL CASES REVIEWED</b>		<b>49</b>

#### IV. REVIEW AND FINDINGS

Based on our review and findings during our meeting of March 18, 2005 and subsequent meetings thereafter, the following applications are recommended for **APPROVAL** to the Board of Trustees:

##### A SECTION 8134 APPLICANTS

1. Survivor Annuity Applicants (Section 8134)
  - a. Name: Mereb T. Ngirameketii  
Date of Death: March 20, 2001  
Surviving Spouse: Rosania Mereb  
Effective Date: March 20, 2001
2. Section 8134 (a).3 Minor Children Survivor Benefits
  - a. Emorin Joseph Lujan
3. Section 8134 (a)(4)(c) Disabled Adult Survivor Benefits
  - a. Geralyn San Nicolas Perez

##### B. SECTION 8123 MEDICAL DISABILITY APPLICANT

- a. Name: Cheryl A. Bell  
Date of Birth: \_\_\_\_\_  
Department: Department of Education  
Length of Service: 19 Years 02 Months 15 Days  
Date of Application: August 09, 2004

##### C. SECTION New Retirees. (Nos.604-608)

- 604 Name: Mary RF Untalan  
Date of Birth: \_\_\_\_\_  
Department: Department of Education  
Effective Date: November 17, 2004
- 605 Name: Angelina P. Taimanglo (Survivor)  
Date of Birth: \_\_\_\_\_  
Department: Department of Public Works  
Effective Date: September 09, 2004

606	Name:	Jose C. Babauta
	Date of Birth:	
	Department:	Department of Administration
	Effective Date:	February 05, 2005
607	Name:	Ignacio H. Bragado
	Date of Birth:	
	Department:	Mental Health & Substance Abuse
	Effective Date:	February 11, 2005
608	Name:	Julia C. Santos
	Date of Birth:	
	Department:	Retirement Fund
	Effective Date:	March 01, 2005

V. Review and Findings

The committee recommends **DISAPPROVAL** for the following application:

1. SECTION 8123 MEDICAL DISABILITY APPLICANT
  - a. Name Anita T. Blas
  - Date of Birth
  - Department Guam Telephone Authority
  - Length of Service 12 Years 11 Months 00 Days
  - Date of Application November 25, 2004